

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2019

REGISTRATION NO: 27206
BONDS ISSUED BY: City of Smithville
AMOUNT OF ISSUE: \$3,625,000.00 (Series 2019) COUNTY: Clay
(remaining portion of \$5,625,000 authorized) Platte
DATE OF ISSUE: March 14, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring rights of way, and constructing, extending and improving the streets, roads and sidewalks within the City, including, without limitation, (a) constructing, extending and improving the South Commercial Avenue sidewalks and the 180th Street sidewalks, (b) constructing, extending and improving Main Street streetscape, (c) constructing, replacing and improving the Amory Road Bridge and the 2nd Creek Road Bridge, and (d) constructing, extending and improving pedestrian and bicycle sidewalk and trail connections along the 180th Street right of way corridor and along the Main Street/DD Highway right of way corridor.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$85,000.00	03/01/2020	
5.00000%	\$90,000.00	03/01/2021	
5.00000%	\$100,000.00	03/01/2022	
5.00000%	\$105,000.00	03/01/2023	
5.00000%	\$115,000.00	03/01/2024	
5.00000%	\$120,000.00	03/01/2025	
5.00000%	\$130,000.00	03/01/2026	
5.00000%	\$140,000.00	03/01/2027	
	\$145,000.00	03/01/2028	*
	\$155,000.00	03/01/2029	*
3.25000%	\$300,000.00	03/01/2029	
	\$220,000.00	03/01/2030	*
	\$230,000.00	03/01/2031	*
3.25000%	\$450,000.00	03/01/2031	
	\$245,000.00	03/01/2032	*
	\$255,000.00	03/01/2033	*
3.50000%	\$500,000.00	03/01/2033	
3.50000%	\$270,000.00	03/01/2034	
3.50000%	\$285,000.00	03/01/2035	
3.50000%	\$300,000.00	03/01/2036	
3.50000%	\$310,000.00	03/01/2037	
3.50000%	\$325,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2027, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$3,883,371.90

INTEREST RATE: 2.90097%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$156,404,576.00
INDEBTEDNESS:	(Including this issue) \$5,625,000.00
NOTICE OF ELECTION:	Published in The Courier Tribune newspaper on March 22 and 29, 2018.
DATE OF ELECTION:	April 03, 2018
ELECTION RESULTS:	Yes - 570 No - 295
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	On or about February 14, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED:	12